Plans . Takeoffs . Job Cost Accounting . Purchasing . Web Design



You sub out construction work, why not office work?

## <u>PSClient – Sales, Marketing, Contact</u> <u>Management</u> System Features:

# Sales & Marketing

Standard Model & Option Pricing Create Proposals for prospects Customize client letters Import mailing lists from 3rd party software Create / Print contracts & change orders Option / Color selection price book Communicates with remote model /sales centers/construction offices Create auto mailing campaigns (pre-sale/post-sale) Direct Mail Merge ability into Word Processing Pre-defined follow-up procedures User definable client profile selections Demographic & Traffic Reporting

### Sales Management

Track all sales activity Create follow-up action items Manage & Monitor selective activities Quick view of hot prospects User definable export structure Merge data with spreadsheets Reservation & Cancellation Reporting Permit Status Reporting Subdivision Reporting Sales / Projection Reporting

#### **Contract Administration**

Mortgage Lender Control Create Custom Contracts & Change Orders Approval Process Reporting Process color selections & options Produce custom reports Track reservations to closings

## Inter-Office Communication

Create To-Do's (follow-up action items) To-Do's can be assigned to others with due dates To-Do's can be assigned to home sale, lot or client Automatically creates history log by client Critical To-Do notification Quickly communicate issues with local office and remote sites Easily assign (pass on) To-Do's Updates main office & remote sites via standard phone line Copy & organize e-mail in client detail

## **Construction Scheduling**

Schedule updating push/pull future schedules Schedule updates from off-site construction offices Schedule changes updated by option selections Specific subcontractor schedules Subcontractor Projection Reports Manage & report multiple schedules Summary reports by subdivision Duration reports for permitting Produce work orders by vendor Assign vendors to specific schedule tasks Construction & management overview reports Approve Purchase Order-as work complete

## Warranty Management

Non-billable work orders Schedule & follow up on warranty repairs Hold payment on outstanding warranty issues Notify accounting of warranty issues On screen warranty status Detail or summary reporting